

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 04, 2020

REGISTRATION NO: 27415
BONDS ISSUED BY: Brookfield R-III School District
AMOUNT OF ISSUE: \$3,000,000.00 (Series 2020) COUNTY: Linn and Chariton
DATE OF ISSUE: August 06, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, install and furnish at the main District campus, a concession stand, restroom facility, and athletic field lights along with other enhancements to the track/baseball/softball complex; to complete parking lot improvements; to implement heating, ventilation, and air conditioning (HVAC) upgrades in various buildings; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
3.00000%	\$160,000.00	03/01/2026	
3.00000%	\$165,000.00	03/01/2027	
3.00000%	\$170,000.00	03/01/2028	
3.00000%	\$175,000.00	03/01/2029	
3.00000%	\$175,000.00	03/01/2030	
3.00000%	\$180,000.00	03/01/2031	
3.00000%	\$190,000.00	03/01/2032	
3.00000%	\$200,000.00	03/01/2033	
3.00000%	\$200,000.00	03/01/2034	
3.00000%	\$200,000.00	03/01/2035	
	\$215,000.00	03/01/2036	*
	\$225,000.00	03/01/2037	*
	\$235,000.00	03/01/2038	*
	\$250,000.00	03/01/2039	*
	\$260,000.00	03/01/2040	*
5.00000%	\$1,185,000.00	03/01/2040	

ARE BONDS CALLABLE: THE SERIES 2020 BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,322,683.05
INTEREST RATE: 3.00001%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$66,242,521.00
INDEBTEDNESS: (Including this issue) \$6,995,000.00
NOTICE OF ELECTION: Published in the Chariton County Journal newspaper on May 21 and 28, 2020; published in the Linn County Leader newspaper on May 20 and 27, 2020.

DATE OF ELECTION:	June 02, 2020
ELECTION RESULTS:	Yes - 525 No - 221
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable